

COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

ATTY. DAISY L. PARKER

(Contact Person)

834-1106

(Company Telephone Number)

1	2
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3	1
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Month Day
(Fiscal Year)

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(Form Type)

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Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

LCU

[illegible]

Document ID

Cooking

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. **26 June 2007**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **102415**
3. BIR Tax Identification No. **000-056-514**
4. **ZEUS HOLDINGS, INC.**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **20/F LKG Tower, 6801 Ayala Avenue, Makati City**
Address of principal office
- 1200
Postal Code
8. **(632) 884-1106**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
(As of 31 May 2007)

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

Common Shares
Outstanding Loans

2,733,463,907
Nil

11. Indicate the item numbers reported herein: **Item 2**

Further to our Disclosure of 22 June 2007 and our telephone conversation with Mr. Norberto T. Moreno Jr. (Analyst, Disclosure Department, Philippine Stock Exchange ("PSE")), we provide below the additional information requested by the PSE:

1. Agreement covering the Transaction:

- As provided to us by ZHI Holdings, Inc. ("ZHIHI"), enclosed is the Deed of Sale of Shares of Stock between ZHIHI and F. Yap Securities, Inc. in Trust for Various Clients ("FYSI") covering the sale of the subject Zeus Holdings, Inc. ("Zeus") shares, which is conditioned on the approval by the PSE of the block sale.

A handwritten signature in dark ink, appearing to be "N. Moreno".

2. Latest Audited Financial Statements (FS) of ZHIHI:

- Enclosed is the latest Audited FS of ZHIHI (which was provided to us by ZHIHI).

3. ZHIHI Secretary's Certificates (as provided by ZHIHI):

- Enclosed is the ZHIHI Secretary's Certificate on the Board resolution covering the sale of the Zeus shares.
- Enclosed also is the ZHIHI Secretary's Certificate on the following:
 - a. Composition of the Board of Directors of ZHIHI
 - b. Time and venue of meeting
 - c. Officer who issued the notice for the meeting
 - d. Date when the notice was sent to the attendees of the meeting
 - e. Directors present during the meeting
 - f. Directors who voted for the Resolution
 - g. Names of officers who were designated by ZHIHI to transact with FYSI
 - h. Determination of the purchase price

4. Approval Date of the Transaction:

- Based on the documents provided to us by ZHIHI, the transaction was approved by the Board of Directors of ZHIHI during its special board meeting held on Tuesday, 12 June 2007. The Stockholders of ZHIHI approved the transaction on the same day at their meeting held immediately after the meeting of the Board of Directors.

5. Notice/Agenda of the Board Meeting:

- Enclosed is the Notice/Agenda for the ZHIHI Board of Directors meeting set on 12 June 2007 (as provided by ZHIHI).

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ZEUS HOLDINGS, INC.

Issuer



DAISY L. PARKER
Corporate Secretary

Date: 26 June 2007